



13280 CHAPMAN AVENUE, GARDEN GROVE, CA 92840

Position Title: Philanthropy Officer

FLSA Status: Exempt (Full-Time)

Reports to: Chief Philanthropy Officer

Background:

The Orange Catholic Foundation (OCF) serves the Roman Catholic community of Orange County through philanthropy and stewarding funds to protect and support ministries which further our beliefs and values in loving service to God. The Foundations vision is: Relying on the Holy Spirit, the Orange Catholic Foundation is the vibrant center of philanthropy for the Roman Catholic community of Orange County, helping to sustain and enhance the faith life of all those it serves.

OCF is an Independent 501(c)(3) corporation that was formed in Orange County to serve the Catholic community. The Foundation helps support individuals, families, corporations, and family foundations with their charitable giving. OCF plans and conducts major fundraising programs and events, including the annual Conference on Business & Ethics, seminars on Charitable Giving, and other special fundraising events. The Foundation manages endowments and other charitable long-term funds, providing grants, always following donor intent, in support of our Catholic community.

Under the leadership of Executive Director Steve Cameron, and Executive Vice President Kathleen Hurtt, OCF is redefining the future of philanthropy for the Catholic community; one rooted in the unprecedented intergenerational transfer of wealth currently reshaping the global financial landscape. By leveraging strategic, tax-efficient philanthropic vehicles, Catholics can ensure their legacy supports the ministries and missions they hold dear.

This pioneering model is also attracting attention across the region, as neighboring Catholic institutions engage OCF for insight into their philanthropic strategies. The surge in interest is fueling dialogue around the replicability of OCF's approach—laying the groundwork for a thoughtful expansion beyond Orange County. OCF is looking for passionate, faith-filled achievers eager to help us advance this mission!

Summary /Objective:

Orange Catholic Foundation seeks a passionate and dynamic nonprofit professional, who will work with a portfolio of prospects to meet the annual fundraising goals to benefit the Diocese, Parishes, Schools and Ministries as part of OCF's Philanthropy team. Working closely with the Executive Vice President and Chief Philanthropy Officer, the Philanthropy Officer is responsible for the identification, qualification, cultivation, solicitation and stewardship of donors capable of giving gifts of \$10,000 or more.

Essential Function:

- Foster a culture of philanthropy and ensure that fundraising efforts are executed in alignment with the organization's values, vision and mission.

- Serve as a lead relationship person representing OCF to both internal and external constituencies.
- Identify philanthropic interests of both current major donors and prospects using Moves Management strategies to provide donors with an outstanding experience of their time, advocacy and financial support.
- Identify, cultivate, and solicit a diverse base of high-net-worth individual donors with the capacity to make six or seven-figure donations.
- Maintain a personal portfolio of 100+ prospects
- Conduct 10 personal visits a week with existing or potential donors.
- Capable of achieving an annual fundraising goal of \$2M+ within 2 years of employment.
- Assist with identifying opportunities for increased giving capacity and developing multi-faced solicitation plans for existing and new prospects and donors.
- Assist in the creation and completion of content for case statements, proposals, solicitation letters, and donor correspondence.
- Assist with the develop and implement a stewardship program aimed at cultivating deeper ties with donors.
- Track and report regular progress against strategic goals, including donor engagement and stewardship touch points, revenue and pipeline management details.
- Maintain a working knowledge of best practices and significant developments and trends in philanthropy and adapt fundraising strategies as necessary.
- Other duties and responsibilities as assigned; assist with day-to-day needs of the Foundation.
- Because all The Orange Catholic Foundation employees represent the Roman Catholic Church, they are expected to conduct themselves according to the goals and mission of the Church in performing their work.

Supervisory Responsibility:

This position has no direct supervisory responsibilities.

Education/Experience/Skills:

- An active practicing Catholic with a passion for the OCF and Diocese of Orange mission.
- A minimum of 7 years of progressive experience in nonprofit fund development with a proven success in working with high-net-worth individuals.
- An engaging person with experience or desire to solicit and close gifts of appreciated assets.
- A strategic approach to development, with a track record of cultivating and managing major gift and annual fund donors.
- A strong interpersonal and communication skill set and demonstrated ability to work effectively with, and gain the respect and support of, varied and changing constituencies including staff, Board members, potential donors, volunteers, and others.
- A track record as an effective communicator skilled at writing and speaking; adept at writing proposals, solicitation letters, donor correspondence, and other types of materials to enhance fundraising.
- Ability to work both independently without close oversight, but also a team player who will productively engage others at varying levels of seniority within and outside the Foundation.
- A creative thinker with an ability to develop strategies into action plans.
- A minimum of a bachelor's degree required. Master's degree, fundraising or planned giving certifications preferred.
- Computer skills preferred include MS Word, Excel, PowerPoint and Outlook.

- CRM experience with Raiser's Edge preferred but not required.
- The ability to be flexible in a complex and changing business environment.

Other Duties:

Please note this job description is not designed to cover or contain a comprehensive listing of activities, duties or responsibilities that are required for the employee of this job. Duties, responsibilities and activities may change at any time with or without notice.

Position Type/Expected Hours of Work/Compensation:

This is a full-time position with a bi-weekly rate of \$3,846.16-\$4,807.70, depending on qualifications and experience. Days and hours of work are Monday through Friday, 9:00 a.m. to 5:30 p.m. Evening and weekend work may be required as job duties demand.

If you have the skills, experience and want to help advance the mission of the Orange Catholic Foundation, we'd like to speak with you. Please send your cover letter and resume to Roxanna Payton at RPayton@OrangeCatholicFoundation.org.